

## Thailand Economic outlook 2009-2010

	unit	2551	2552	2553-F (Most likely case)	2553-F (pessimistic case)	2553-F (optimistic case)
<b>World Trade Volume</b>		3.0	-11.9	2.5	2.0	3.1
<b>Economic Growth Rates</b> <sup>1/</sup>	%	3.0	-1.1	3.1	2.6	3.6
United States	%	0.4	-2.7	1.5	1.1	1.9
European Union (EU)	%	0.7	-4.2	0.3	0.0	0.9
Japan	%	-0.7	-5.4	1.7	1.3	2.3
Oil price	\$/barrel	95.4	61.2	81.8	81.8	85.2
GDP (Current) <sup>2/</sup>	Billion bath	9,103	8,683	9,103	9,041	9,173
GDP (Real) <sup>2/</sup>	Billion bath	4,369	4,234	4,370	4,340	4,403
Economic Growth Rates(%yoy) <sup>2/</sup>	%	2.6	-3.1	3.2	2.5	4.0
Agricultural sector <sup>2/</sup> (%yoy)	%	5.1	0.4	4.4	3.7	5.2
<b>Non-agricultural sector</b> <sup>2//</sup> (%yoy)	%	2.9	-3.4	3.1	2.4	3.9
Manufacturing <sup>2///</sup> (%yoy)	%	3.9	-5.8	4.9	4.2	5.7
Consumption <sup>2/</sup> (%yoy)	%	2.5	-1.1	3.7	3.0	4.5
Investment <sup>3/</sup> (%yoy)	%	1.1	-10.5	7.4	6.7	8.2
Export Value <sup>3/</sup>	million US \$	175,233	149,717	164,890	161,890	167,890
(%yoy)	%	15.9	-14.6	10.1	8.1	12.1
Import Value <sup>3/</sup>	million US \$	175,125	127,401.47	154,325	150,325	159,325
(%yoy)	%	26.5	-27.3	21.1	18.0	25.1
Trade Balance	million US \$	108	22,315	10,565	11,565	8,565
Trade Balance/ GDP	%	0.0	8.8	3.8	4.2	3.0
Current Account <sup>3/</sup>	million US \$	1,633	22,615	11,765	12,765	10,165
Current Account / GDP	%	0.6	8.9	4.2	4.7	3.5
Headline Inflation <sup>4/</sup>	%	5.5	-1.0	3.2	3.0	3.5
Exchange Rate <sup>3/</sup>	Bath / US \$	33.4	34.2	32.5	33.0	32.0
rate of unemployment <sup>5/</sup>	Bath / US \$	1.5	1.2	0.9	1.1	0.8

Source : 1/ IMF 2/ Nesdb 3/ BOT 4/ MOC 5/ NSO F = Forecast 2009-2010 by the center economic and business forecasting : UTCC